

BUYER'S FINANCIAL INFORMATION

BFI

This form recommended and approved for, but not restricted to use by, the members of the Pennsylvania Association of REALTORS® (PAR).

1 PROPERTY \_\_\_\_\_ PURCHASE PRICE \$ \_\_\_\_\_
2 BUYER \_\_\_\_\_ RES. PHONE \_\_\_\_\_
3 ADDRESS \_\_\_\_\_ BUS. PHONE \_\_\_\_\_
4 \_\_\_\_\_ S.S.# \_\_\_\_\_
5 CO-BUYER \_\_\_\_\_ RES. PHONE \_\_\_\_\_
6 ADDRESS \_\_\_\_\_ BUS. PHONE \_\_\_\_\_
7 \_\_\_\_\_ S.S.# \_\_\_\_\_
8

9 The following information is requested to determine the buyer's financial ability to purchase the property. (Disclose at least a minimum net worth
10 of liquid assets in the amount of the down payment + settlement costs. Cash sales; purchase price + settlement costs.)

12 ASSETS (Bank accounts, stocks, etc.) BUYER CO-BUYER
13 \$ \_\_\_\_\_ \$ \_\_\_\_\_
14 \$ \_\_\_\_\_ \$ \_\_\_\_\_
15 \$ \_\_\_\_\_ \$ \_\_\_\_\_
16 \$ \_\_\_\_\_ \$ \_\_\_\_\_
17 \$ \_\_\_\_\_ \$ \_\_\_\_\_
18 TOTAL \$ \_\_\_\_\_ \$ \_\_\_\_\_

19 The information in this section is necessary only if the buyer requires a mortgage loan, and only to the extent necessary to qualify for the
20 mortgage loan.

22 LIABILITIES (including child support, if any) BUYER CO-BUYER
23 Balance Per Month Balance Per Month
24 \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_
25 \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_
26 \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_
27 \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_
28 \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_
29 TOTAL \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

31 BUYER
32 Employer \_\_\_\_\_ Years \_\_\_\_\_ Occupation \_\_\_\_\_
33 Address \_\_\_\_\_
34 Prior Employer \_\_\_\_\_ Years \_\_\_\_\_ Occupation \_\_\_\_\_
35 Address \_\_\_\_\_
36 Dependents \_\_\_\_\_

37 CO-BUYER
38 Employer \_\_\_\_\_ Years \_\_\_\_\_ Occupation \_\_\_\_\_
39 Address \_\_\_\_\_
40 Prior Employer \_\_\_\_\_ Years \_\_\_\_\_ Occupation \_\_\_\_\_
41 Address \_\_\_\_\_
42 Dependents (if additional to above) \_\_\_\_\_

43 ANNUAL INCOME BUYER CO-BUYER Real Estate Currently Owned
44 Basic Salary \$ \_\_\_\_\_ \$ \_\_\_\_\_ Address \_\_\_\_\_
45 Overtime \$ \_\_\_\_\_ \$ \_\_\_\_\_ Value \$ \_\_\_\_\_ Mo. Payment \$ \_\_\_\_\_
46 Bonuses \$ \_\_\_\_\_ \$ \_\_\_\_\_ Mortgage/Equity Loan Balance \$ \_\_\_\_\_
47 Commissions \$ \_\_\_\_\_ \$ \_\_\_\_\_
48 Dividends \$ \_\_\_\_\_ \$ \_\_\_\_\_ Address \_\_\_\_\_
49 Interest \$ \_\_\_\_\_ \$ \_\_\_\_\_
50 \$ \_\_\_\_\_ \$ \_\_\_\_\_ Value \$ \_\_\_\_\_ Mo. Payment \$ \_\_\_\_\_
51 \$ \_\_\_\_\_ \$ \_\_\_\_\_ Mortgage/Equity Loan Balance \$ \_\_\_\_\_
52 TOTAL \$ \_\_\_\_\_ \$ \_\_\_\_\_

- 54 MISCELLANEOUS QUESTIONS
55 1. Will you occupy the premises? [ ] Yes [ ] No
56 2. Have you in the last 7 years declared bankruptcy, suffered foreclosure, had an account for collection action, had a history of late payments, or had any
57 legal action affecting ability to finance? [ ] Yes [ ] No
58 If yes, explain. \_\_\_\_\_
59 3. Is any part of purchase price or settlement costs being obtained from a source other than shown? [ ] Yes [ ] No
60 If yes, explain. \_\_\_\_\_
61 4. Have you at any time on or since January 1, 1998, been obligated to pay support under an order that is on record in any Pennsylvania county?
62 [ ] Yes [ ] No
63 If yes, list the county and the Domestic Relations File or Docket Number: \_\_\_\_\_

65 REMARKS: \_\_\_\_\_

66 Buyer acknowledges that the above information is true and correct and understands that it may be used as a basis for the acceptance of a contract
67 by the seller and for the placement of a loan, if applicable. Buyer understands that giving false or incomplete information may result in
68 forfeiture of deposit or other financial loss. Buyer [ ] does [ ] does not authorize \_\_\_\_\_,
69 [ ] Broker for Seller [ ] Broker for Buyer [ ] Transaction Licensee, to obtain a credit report to verify the information and to disclose to the
70 seller, cooperating brokers and any lender, information contained in the report and on this sheet. Buyer's signature constitutes an acknowledgment
71 of receipt of a copy of this financial information sheet.

73 BUYER \_\_\_\_\_ DATE \_\_\_\_\_
74 BUYER \_\_\_\_\_ DATE \_\_\_\_\_
75 BUYER \_\_\_\_\_ DATE \_\_\_\_\_